

Goodbody Market Commentary Metrics



22 January 2021																	
Company	Price	EPS		PE		EV/EBITDA		FCF Yield		Div. Yield		Sales		Op Profit		EBITDA	
	1c	2021	2022	2021	2022	2021	2022	2021	2022	2021	2022	2021	2022	2021	2022	2021	2022
BBS Holdings	310.00	0.21	0.23	20.3	18.4	10.6	9.4	6%	6%	1.6%	1.9%	769.8	804.9	96.9	106.6	130.6	140.0
A.G. BARR	491.50	21.47	23.17	22.9	21.2	11.8	11.7	5%	4%	2.4%	3.3%	222.0	221.6	32.3	33.1	45.6	45.9
AIB Group	1.66	0.03	0.10	58.0	16.1	0.4	0.4			0.9%	3.1%	2249.8	2317.5	385.4	622.7		
Air France-KLM	4.82	-1.10	0.71	nm	6.8	6.1	4.7	34%	43%	0.0%	0.0%	18164.9	20493.1	-347.5	177.1	2869.3	3578.6
Amigo Holdings	8.23	-4.65	2.39	nm	3.4	0.8	0.7			0.0%	0.0%	151.4	159.2	-4.1	36.1		
Applegreen	5.70																
ARYZA	0.76	-0.02	0.02	nm	30.4	11.4	8.9	8%	12%	0.0%	0.0%	2936.0	3111.0	-57.9	-3.6	213.6	267.8
Bank of Ireland	3.30	0.16	0.46	21.1	7.2	0.4	0.3			1.7%	5.0%	2594.8	2652.0	353.9	709.2		
Bakkavor Group	85.50	10.95	11.29	7.8	7.6	5.5	5.2	11%	12%	5.4%	5.6%	1845.7	1908.7	93.0	94.4	161.0	167.1
Barratt Developments	705.60	64.20	64.96	11.0	10.9	1.3	1.2	7%	8%	3.5%	3.8%	4504.6	4688.1	852.8	862.6	826.8	834.7
Bellway	2895.00	297.77	329.26	9.7	8.8	1.1	1.0	7%	10%	3.5%	3.5%	2770.0	2916.2	460.1	508.4	461.4	508.5
Berkeley Group	4446.00	320.62	357.95	13.9	12.4	1.7	1.7	0%	10%	4.4%	5.0%	2024.5	2176.2	507.5	563.1	494.0	527.6
Breedon Group	88.00	4.71	5.54	18.7	15.9	9.4	8.2	5%	6%	0.0%	0.0%	1075.3	1136.1	107.2	122.4	190.6	208.1
British Land Company	436.60	25.50	28.51	17.1	15.3	nm	nm	8%	10%	4.0%	4.2%	474.1	518.9	-444.7	14.4	-464.7	-5.6
Britvic	764.00	52.67	60.44	14.5	12.6	9.8	8.7	4%	10%	3.4%	4.0%	1444.6	1531.2	190.3	216.3	258.1	284.8
Bunzl	2446.00	136.80	137.46	17.9	17.8	11.5	11.4	7%	7%	2.2%	2.3%	9853.8	10001.6	584.8	592.3	834.8	812.3
C & C Group	238.00	-0.12	0.12	nm	22.1	93.0	13.2	nm	2%	0.0%	2.3%	788.3	1236.2	-24.0	67.0	14.3	99.6
Cairn Homes	1.02	0.04	0.07	27.6	14.0	21.2	10.5	9%	19%	0.0%	0.0%	376.6	519.1	42.4	72.2	43.1	73.0
Codemasters Group	600.00	17.15	17.14	35.0	35.0	13.9	14.3	2%	1%	0.0%	0.0%	120.0	120.0	28.2	28.4	61.7	59.7
CPL Resources	11.20	0.80	0.82	14.0	13.6	9.2	8.4	5%	8%	2.1%	2.1%	542.7	558.7	24.5	25.3	27.5	28.3
Cranwick	3454.00	183.40	189.14	18.8	18.3	8.8	8.9	3%	4%	1.9%	2.0%	1898.1	1929.2	114.0	121.9	183.1	185.7
CRH	44.63	2.44	2.70	18.3	16.5	8.7	8.0	5%	5%	2.2%	2.2%	28008.1	29262.6	3037.8	3294.9	4741.9	5017.9
Dalata Hotel Group	3.47	-0.22	0.11	nm	32.6	46.5	12.8	nm	4%	0.0%	0.0%	211.7	402.6	-15.2	75.4	34.2	130.6
Datalex	0.49	-0.02	0.00	nm	192.1	38.3	26.6	7%	11%	0.0%	0.0%	31.5	33.9	0.0	0.8	1.6	2.2
DCC	5784.00	362.58	395.58	16.0	14.6	8.1	7.3	5%	7%	2.8%	3.0%	13408.4	14643.0	441.4	481.3	683.1	725.5
Derwent London	3134.00	191.33	169.41	16.4	18.5	17.2	19.4	1%	nm	2.4%	2.6%	231.4	239.5	256.2	230.6	256.4	230.8
Dominos Pizza Group	336.40	17.92	18.86	18.8	17.8	14.4	13.6	4%	5%	3.0%	3.1%	536.0	553.1	106.8	111.3	115.1	119.7
Donegal Investment Group	12.07	1.01	FALSE	11.9	FALSE	7.1	FALSE	7%	FALSE	0.0%	FALSE	82.1	FALSE	5.0	FALSE	6.0	FALSE
Draper Esprit	692.00	88.92	103.19	7.8	6.7	8.3	6.9	nm	0%	0.0%	0.0%	118.8	146.0	119.5	146.7	106.0	132.6
DS Smith	386.80	24.13	26.37	16.0	14.7	9.6	9.1	5%	6%	3.2%	3.7%	5800.0	5800.0	383.9	407.7	821.9	845.7
easyjet	807.20	27.83	73.72	29.0	10.9	6.7	4.6	nm	7%	0.0%	0.0%	4733.2	6175.2	221.9	449.5	733.0	990.2
Entain	1278.00	67.19	83.01	19.0	15.4	11.1	9.9	6%	7%	2.8%	3.0%	3755.0	3958.1	563.6	658.3	849.3	924.7
Eurocell	222.00	14.02	18.41	15.8	12.1	7.2	6.0	3%	6%	3.4%	3.7%	276.8	299.9	19.5	25.6	41.2	47.3
FBD Holdings	7.48	1.61	1.60	4.6	4.7	0.7	0.7			5.7%	5.6%	366.5	373.8	36.5	35.8		
Ferguson	9208.00	5.69	6.21	22.2	20.4	13.7	12.7	4%	4%	1.6%	1.8%	22893.3	24120.3	1732.8	1920.8	2280.1	2423.9
First Derivatives	3090.00	51.58	75.84	59.9	40.7	24.5	19.2	3%	3%	0.0%	1.0%	238.3	267.8	17.2	25.2	36.7	45.8
Fluiter Entertainment	14500.00	351.23	492.84	41.3	29.4	24.4	19.4	2%	3%	0.0%	1.4%	5348.8	6143.4	904.0	1170.6	1154.0	1432.6
Forterra	266.50	13.26	21.05	20.1	12.7	9.6	6.9	0%	3%	2.1%	3.4%	352.4	407.4	39.0	59.8	57.4	79.9
Frontier Developments	3265.00	43.22	58.22	75.5	56.1	31.0	20.5	1%	2%	0.0%	0.0%	94.5	133.3	20.1	27.2	38.7	57.2
Gamesys Group	1342.00	155.71	177.19	8.6	7.6	7.4	6.2	11%	12%	2.8%	3.0%	798.4	875.0	209.5	232.9	225.5	248.9
Glanbia	10.45	0.82	0.94	12.8	11.1	10.6	9.0	7%	7%	2.9%	3.2%	3883.2	3995.6	232.8	266.8	301.5	337.5
Glenveagh Properties	0.85	0.02	0.05	42.8	17.0	27.8	13.5	nm	nm	0.0%	0.0%	332.5	471.6	23.6	53.6	25.5	55.9
Grafton Group	928.50	55.04	66.48	16.9	14.0	8.7	7.4	4%	6%	2.2%	2.4%	2692.7	2823.0	181.9	216.9	294.4	331.4
Great Portland Estates	629.60	-78.29	16.44	nm	38.3	nm	27.3	3%	4%	2.0%	2.1%	66.0	76.3	-201.0	36.1	40.5	47.9
Greencoast Renewables	1.19	0.05	0.05	26.0	25.3	23.7	27.3	nm	nm	5.2%	5.2%	49.3	50.3	44.6	45.6	44.6	45.6
Greencore	114.70	5.82	11.41	19.7	10.1	8.5	6.1	3%	7%	2.6%	3.9%	1294.1	1432.8	51.3	85.3	108.0	143.5
Greggs	2054.00	39.08	79.29	52.6	25.9	12.7	9.7	2%	4%	1.1%	1.9%	1002.4	1168.2	63.6	108.6	182.2	233.7
Hammerston	21.70	2.68	2.49	8.1	8.7	16.6	16.0	33%	nm	9.0%	9.0%	232.0	234.1	185.2	186.7	170.9	172.4
Harworth Group	107.00	11.10	12.25	9.6	8.7	12.0	8.2	nm	1%	0.9%	1.0%	95.2	102.7	43.7	48.0	33.6	46.0
HeidelbergCement	66.28	7.24	8.39	9.1	7.9	6.0	5.3	11%	12%	3.5%	3.6%	17501.7	18215.3	2275.4	2587.1	3465.5	3739.1
Hilton Food Group	1034.00	53.22	58.48	19.4	17.7	7.3	6.4	9%	11%	2.6%	2.9%	2674.0	2858.6	71.3	76.9	125.0	131.5
Hibernia REIT	1.12	-0.09	0.03	nm	32.3	nm	33.2	3%	4%	4.6%	4.6%	66.1	65.7	-52.4	30.1	-52.4	30.1
Howden Joinery	697.20	29.07	32.99	24.0	21.1	12.9	11.5	3%	3%	1.5%	1.7%	1623.3	1741.5	223.1	252.5	335.8	371.6
IAG	156.95	-0.04	0.26	nm	6.8	9.9	5.3	nm	8%	0.5%	5.4%	16083.0	18392.1	321.2	2147.9	2185.3	3861.0
Ibstock	211.20	11.52	15.00	18.3	14.1	10.5	8.7	3%	2%	2.6%	3.4%	369.2	416.5	64.1	81.4	91.1	110.0
ICG	4.13	0.15	0.26	28.2	16.1	12.3	9.1	5%	8%	3.4%	3.6%	316.8	367.4	32.6	54.5	69.9	90.5
IPL Plastics	10.00	0.72	0.81	10.9	9.7	5.9	5.1	11%	12%	FALSE	FALSE	702.5	734.2	60.7	66.2	108.7	114.7
IRES REIT	1.42	0.14	0.15	10.2	9.4	17.7	17.6	3%	3%	4.3%	4.4%	62.2	65.9	77.4	82.8	77.5	82.9
J D Wetherspoon	1235.00	27.63	51.27	44.7	24.1	11.1	8.9	5%	10%	0.3%	0.6%	1577.3	1876.0	98.5	139.3	237.0	277.8
Kerry Group	113.40	3.93	4.34	28.9	26.1	19.9	18.1	3%	3%	0.9%	1.0%	7282.2	7702.0	823.1	898.8	1081.8	1167.5
Keywords Studios	2650.00	0.65	0.80	46.2	37.5	25.7	21.5	1%	2%	0.1%	0.1%	411.8	465.3	41.5	56.1	73.6	86.9
Kingspan	64.75	2.18	2.38	29.8	27.2	17.9	16.1	3%	3%	0.7%	0.8%	4723.5	4978.9	505.7	551.5	652.7	704.5
Lufthansa	10.24	-3.70	-0.12	nm	nm	7.8	4.5	24%	7%	0.0%	0.0%	23667.1	27628.2	-614.4	581.9	2427.8	3529.1
Marston's	81.35	4.36	9.28	18.7	8.8	13.0	9.7	4%	11%	0.0%	0.0%	658.3	727.9	107.6	144.4	150.2	177.3
Metro Bank	128.30	-101.49	-85.72	nm	nm	0.2	0.3			0.0%	0.0%	380.4	400.4	-171.7	-149.2		
Mitchells & Butlers	280.50	2.10	29.03	133.4	9.7	11.7	7.6	1%	11%	0.0%	0.0%	1667.7	2139.2	140.3	278.0	296.3	438.0
Mondi	1840.50	1.23	1.27	16.9	16.4	9.4	9.1	4%	6%	4.0%	4.2%	6892.8	7072.2	903.9	926.3	1348.9	1383.3
Morses Club	57.70	6.26	FALSE	9.2	FALSE	1.0	FALSE			6.2%	FALSE	113.9	FALSE	13.1	FALSE		
Non-Standard Finance	3.50	-3.03	0.84	nm	4.2	3.9	2.0			0.0%	0.0%	192.9	209.5	19.8	34.8		
OneSavings Bank	424.20	57.37	67.71	7.4	6.3	1.1	1.0			3.4%	4.0%	582.2	622.2	349.5	414.7		
Origin Enterprises	3.34	0.43	0.49	7.7	6.8	6.4	5.7	12%	8%	5.2%	5.4%	1644.0	1698.6	64.8	73.6	90.0	98.7
Paragon Banking Group	489.60	37.16	44.82	13.2	10.9	0.9	0.9			3.0%	3.7%	312.4	329.1	123.4	150.3		
Permanent TSB	0.84	-0.22	0.01	nm	77.2	0.2	0.2			0.0%	0.0%	344.5	366.5	-94.6	17.2		
Persimmon	2729.00	256.10	229.26	10.7	11.9	2.4	2.4	8%	9%	4.6%	4.6%	3608.2	3680.6	991.1	887.2	1005.2	900.9
Playtech	487.50	0.14	0.20	39.5	27.												